Algorithm for Using the Balanced Counseling Strategy Plus
THIRD EDITION, 2015

PRE-CHOICE STAGE

1. Establish and maintain a warm, cordial relationship.
2. Inform client (and partner, if present) that there will be opportunities to address both health needs and family planning needs during this consultation.
   a) If client is currently using a family planning method or delaying pregnancy, ask about her/his satisfaction with it and interest in continuing or changing the method.
   b) If the client is an adolescent use the counseling card to inform her that she can get any method.
   c) If client does not know her/his status, discuss HIV Counseling and Testing (HCT) with client using counseling card. Offer condoms and instructions on correct and consistent use.
   d) Counsel client using Women's Support & Safety Card.
4. Rule out pregnancy using the Checklist to Make Reasonably Sure a Woman Is Not Pregnant card to be reasonably sure the woman is not pregnant.
5. Display all of the method cards. Ask client if she/he wants a particular method.
6. Ask all of the following questions. Set aside method cards based on the client’s responses.
   a) Do you wish to have children in the future?
      ii) “No,” keep all cards and continue.
   b) Have you given birth in the last 48 hours?
      i) “Yes,” set aside combined oral contraceptives (the pill) and combined injectables. Explain why.
      ii) “No,” continue with the next question.
   c) Are you breastfeeding an infant less than 6 months old?
      i) “Yes,” set aside combined oral contraceptives (the pill) and combined injectable cards. Explain why.
      ii) “No,” or she has begun her monthly bleeding again, set aside the lactational amenorrhea (LAM) card. Explain why.
   d) Does your partner support you in family planning?
      i) “Yes,” continue with the next question.
   e) Do you have any medical conditions? Are you taking any medications?
      i) “Yes,” ask further about which conditions or medications. Refer to WHO Medical Eligibility Criteria Wheel or current national guidelines and set aside all contraindicated method cards. Explain why.
      ii) “No,” keep all the cards and continue.
   f) Are there any methods that you do not want to use or have not tolerated in the past?
      i) “Yes,” set aside the cards the client does not want.
      ii) “No,” keep the rest of the cards.

METHOD CHOICE STAGE

7. Briefly review the methods that have not been set aside and indicate their effectiveness.
   a) Arrange the remaining cards in order of effectiveness (see back of each card).
   b) In order of effectiveness (highly effective to not effective), briefly review the attributes on each method card.
8. Ask the client to choose the method that is most convenient for her/him.
9. Using the method-specific brochure, check whether the client has any condition for which the method is not advised.
   a) Review “Method not advised if you...” section in the brochure.
   b) If the method is not advisable, ask the client to select another method from the cards that remain. Repeat the process from Step 8.

POST-CHOICE STAGE

10. Discuss the method chosen with the client, using the method-specific brochure as a counseling tool. Determine the client’s comprehension and reinforce key information.
11. Make sure the client has made a definite decision. Give her/him the method chosen, a referral, and a back-up method depending on the method selected.
12. Encourage the client to involve partner(s) in decisions about/practice of contraception through discussion or a visit to the clinic.

SYSTEMATIC SCREENING FOR OTHER SERVICES STAGE

13. Using information collected previously, determine client’s need for postpartum, newborn, infant care, well-child services or post abortion care.
   a) If client reported giving birth recently, review the Promoting Healthy Postpartum Period and Promoting Newborn and Infant Health cards with client. Provide or refer for services, if needed.
   b) For clients with children less than 5 years of age, ask if children have been taken to well-child services. Provide or refer for immunizations and growth monitoring services, if needed.
   c) If client reported a recent abortion, review the Post Abortion Care card with the client. Provide or refer post abortion care services, if needed.
14. Ask client when she had her last screening for cervical cancer (VIA/VILI or pap smear) or breast cancer.
   a) If her last cervical cancer screening was more than 3 years ago (*6-12 months if she is HIV positive) or she doesn’t know, ask if she would like to have a screening.
      i) If “Yes,” today, Review the Screening for Cervical Cancer card, Provide or refer for services.
      ii) If her last cervical cancer screening was less than 3 years ago continue with next question.
   b) If client shows any major intimate partner violence (IPV) triggers, refer her for specialized services.
15. Discuss STI/HIV Transmission & Prevention and Dual Protection with client using counseling cards. Offer condoms and instructions on correct and consistent use.
   a) In regions with active Zika virus, discuss Zika Transmission & Prevention counseling card with client.
16. Conduct STI and HIV Risk Assessment using the counseling card. If symptoms are identified, treat her/him syndromically.
17. Ask whether client knows s/he is living with HIV.
   a) If client knows s/he is living with HIV: 
      i) Review Positive Health, Dignity & Prevention counseling card with client.
      ii) Review Positive Health, Dignity & Prevention counseling card with partner.
      iii) Counsel client to center for wellness care and treatment.
   b) If client knows s/he is HIV negative, 
      i) Discuss a time frame for repeat testing.
      ii) Discuss HIV Counseling and Testing (HCT) with client, using counseling card.
18. Give follow-up instructions, a condom brochure, and the brochure for the method chosen. Set a date for next visit.
19. Thank her/him for the visit. Complete the counseling session.